MIXED SUPPORT FOR SPATIAL HETEROGENEITY IN SPECIES INTERACTIONS: HUMMINGBIRDS IN A TROPICAL DISTURBANCE MOSAIC

Peter Feinsinger, William H. Busby,* K. Greg Murray,* James H. Beach,* Willow Z. Pounds,† and Yan B. Linhart†

Department of Zoology, University of Florida, Gainesville, Florida 32611; †Department of Evolutionary, Population, and Organismal Biology, University of Colorado, Boulder, Colorado 80309

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The spatial heterogeneity of natural landscapes structures the distributions of species and relationships between species (MacArthur and Pianka 1966; Wiens 1976, 1986; Pickett and White 1985). Patchiness of habitats can affect the dynamics of populations (Reddingius and den Boer 1970; Strong 1983; Strong and Antolin, in press) and the dynamics of interactions between populations, such as exploitation (Huffaker 1958; Gurney and Nisbet 1978), competition (Levin 1974; Chesson and Case 1986), and mutualism (Thompson 1982; Barton 1986). Even the nature of coevolution among species may vary among patch types (Thompson 1982).

Most frequently, environmental patchiness is caused by disturbance. Many natural landscapes experience frequent small-scale disturbances, resulting in mosaics of recently disturbed patches and patches undisturbed for some time (Whittaker and Levin 1977; White 1979; Sousa 1984b; Pickett and White 1985). Biological effects of disturbance mosaics range from slight to profound, depending on the scale, frequency, and intensity of disturbances (Connell and Slatyer 1977; Connell 1978). The overall effect is to loosen or disrupt the species interactions, or interactions between species and abiotic resources, that characterize undisturbed habitat. One result is the release of critical resources, for example nutrients and sunlight, previously in short supply. If organisms or propagules that can exploit these resources are available, disturbance may increase the density of organisms, leading to regenerating patches that are pockets of high productivity and intense interactions (Connell and Slatyer 1977; Canham and Marks 1985; Sousa 1985; Blake and Hoppes 1986). The "loosening" process may also have other effects on resource use: responses of individuals, populations, or species assemblages to resources in disturbed sites may be more flexible and less precise than those in

^{*} Present addresses: W.H.B., The Nature Conservancy, Kansas Biological Survey, Lawrence, Kansas 66045; K.G.M., Department of Biology, Hope College, Holland, Michigan 49423; J.H.B., Missouri Botanical Garden, P.O. Box 299, St. Louis, Missouri 63166-0299.

undisturbed habitat (e.g., Southwood 1977; Brown and Southwood 1983; Brown 1984).

The disturbance-wrought changes in a site's physical and biological conditions may favor invasion by species other than those existing previously, leading to differences in species composition between disturbed and undisturbed sites (Wiens 1976, 1986; Platt and Weis 1977, 1985; Connell 1978; Pickett and Thompson 1978; Brokaw 1985b; White and Pickett 1985). Many studies have concentrated on this community-heterogeneity effect of patch dynamics (Levin 1976; Whittaker and Levin 1977; White 1979; Paine and Levin 1981; Strong 1983, 1986; Sousa 1984b). Populations numerically dominant in long-lived "mature phase" patches (in the sense of Whitmore 1978) are expected to have life history traits and patterns of resource use different from those of populations dominating recently disturbed "gap phase" patches that typically undergo quite rapid regeneration to mature phase.

Of course, disturbance mosaics affect animals as well as plants, either because animals respond directly to heterogeneity in physical conditions or because they respond to disturbance-induced heterogeneity in the distribution of their food resources (Thompson and Willson 1978; Schemske and Brokaw 1981; Willson et al. 1982; Karr and Freemark 1985; Schowalter 1985; Wiens 1985; Blake and Hoppes 1986). Responses of animals to natural disturbance mosaics receive less attention than plant responses, however, and we know of no studies that focus simultaneously on terrestrial plants and animals.

In a year-long field study, we evaluated joint responses of consumers and the plants they pollinate to a natural disturbance mosaic in the tropics (see also Feinsinger et al. 1987; Linhart et al. 1987). We chose a particularly well studied consumer group (nectar-feeding birds) whose morphology, behavior, and population ecology are especially closely linked to their food resources and whose use of those resources is easily quantified. For a landscape mosaic, we chose a Neotropical cloud forest that, like other forests, is subject to frequent natural disturbance.

THE CLOUD-FOREST MOSAIC AND ITS POSSIBLE EFFECTS ON SPECIES INTERACTIONS

Recent research (Richards and Williamson 1975; Whitmore 1978, 1982; Denslow 1980; Hartshorn 1980; Lang and Knight 1983; Brokaw 1985a,b; Hubbell and Foster 1986) has demonstrated that many tropical forests are mosaics of mature-phase patches, relatively small gap-phase patches created by falling trees and branches (hereafter, "treefalls"), and larger gap-phase patches created by disturbances such as landslides (Garwood et al. 1979). Building-phase patches (Whitmore 1978) are the results of earlier disturbances. Although a continuum of patch sizes exists, operationally the forest can be treated as a continuous canopy broken by disturbed patches (hereafter, "gaps") of two size classes, moderate and large. The physical conditions in large gaps are apt to differ substantially from those of canopied forest, with conditions in moderate sizes of gaps intermediate (e.g., see Schulz 1960; Connell and Slatyer 1977; Connell 1978; White 1979; Denslow 1980; Chazdon and Fetcher 1984). All sizes of gaps eventually merge back into the surrounding forest as the canopy is reestablished (see also Hallë et al. 1978).

The nature of the ecological succession during gap regeneration is highly controversial (McIntosh 1980). We bypass the controversy by emphasizing spatial rather than temporal aspects of disturbance (see also Levin 1976; Whittaker and Levin 1977; McIntosh 1980; Sousa 1984b). From the viewpoint of a population inhabiting the mosaic, the landscape consists of recently created gaps (of various sizes), in which current conditions are unlikely to persist, and habitat patches undisturbed for some time, in which current conditions have persisted throughout the recent past and are likely to last until the next disturbance episode (Levin 1976; Pickett 1976; McIntosh 1980; Sousa 1984b).

To evaluate the hypothesis that disturbance "loosens" species interactions, we asked if foraging-related traits of nectar-feeding birds varied among three patch types: large gaps, small gaps, and forest with canopy intact. Variables assessed for spatial heterogeneity included the density of food resources, temporal variation in food density, and temporal variation in consumer demand. We examined ecological specialization (selectivity among possible resources) by the average consumer population in each patch type. To assess noise in interspecific relationships, we determined whether diets of different bird populations were haphazard in relation to one another, and calculated the goodness of fit between collective foraging by all consumer populations and the nectar resources available. To evaluate the extent of community heterogeneity, we asked whether disturbance favored different consumer species than those typical of intact forest, and examined morphological and behavioral phenotypes among birds of each patch type for traits associated with opportunistic, generalized foraging.

METHODS

Choice of System

Nectar-feeding birds are vagile and easily capable of traversing several patch boundaries in the course of a foraging bout, but this does not detract from their usefulness for evaluating responses to disturbance. First, many other groups of vagile animals are known to differentiate between undisturbed forest and patches resulting from anthropogenic disturbances (e.g., Adams 1908; Odum 1950; Johnston and Odum 1956; Karr 1968; Janzen 1973; M'Closkey 1975; Teraguchi et al. 1977; Väisänen and Järvinen 1977; Southwood et al. 1979, 1983; May 1982; August 1983; Brown and Southwood 1983). With two exceptions (Willson et al. 1982; Blake and Hoppes 1986), the few previous studies on vagile animals occupying natural disturbance mosaics have come to similar conclusions (e.g., Schemske and Brokaw 1981). Likewise, Karr and Freemark (1983, 1985) have documented subtle population- and community-wide responses of tropical birds to natural habitat heterogeneity. Thus, although the grain of a disturbance mosaic is much less coarse for relatively large, vagile consumers such as birds than for small consumers (such as insects or intertidal animals), the mosaic could still be reflected in population and community patterns among the large consumers (Wiens 1976, 1986).

Second, for Neotropical nectar-feeding birds in particular, species composition

and species interactions are known to differ between mature forest and anthropogenic second-growth habitat (Feinsinger and Colwell 1978; Stiles 1978, 1981; Feinsinger 1983). For example, hummingbirds with long bills specialized for extracting nectar from long-tubed flowers are most typical of habitats undisturbed by man, whereas opportunistic hummingbirds with short bills predominate in second growth. Sometimes this response reflects the distribution of particular flowering plants, but sometimes hummingbird species composition changes from habitat to habitat independently of floral species composition. Furthermore, foraging behavior of individual hummingbirds can vary with a change in the nature of the habitat, resources, or competitive environment (Feinsinger 1976; Stiles 1981). Thus, even if bird species composition were to remain constant, collective properties of nectar-feeding bird assemblages could vary among patches.

Field Procedure

The Monteverde Cloud Forest Reserve (ca. 4000 ha) straddles the continental divide of the Cordillera de Tilarán in northwestern Costa Rica and is continuous with other forests blanketing the crest and Caribbean slope of the cordillera. Except for a livestock trail and several foot trails, the Cloud Forest Reserve has been little influenced by humans. The forest is strongly influenced, though, by northeastern trade winds, which carry clouds and mist over the divide, and the forest remains wet year-round. Trade winds are also responsible for high rates of disturbance. Canopy gaps created by falling limbs and trees are frequent (Lawton and Dryer 1980). Murray (1986) estimated that such events disrupt about 1.5% of the canopy cover per year. Treefall gaps range from smaller than 10 m^2 to larger than 500 m^2 , with a median around 35 m^2 . Landslides, which occur on steep slopes, are much less frequent than treefalls but disrupt larger areas. Landslides occurring on the Pacific-facing slopes typically devastate an area of about 16 m \times 100 m. Landslides consist of a central swath (5-10 m wide) from which both vegetation and soil cover have been swept and of a belt on either side that still retains some soil and fragments of the original vegetation. Revegetation on both treefall gaps and landslide gaps involves many plant species adapted for hummingbird pollination.

In June 1981 we set up study plots in mature patches, small gaps, and large gaps. Four plots in understory of canopied forest totaled 7280 m². Six plots, totaling 2300 m², were in gaps that had been created by two or more trees falling 1 to 3 yr earlier. For reasons of personal safety, we did not use landslide scars as principal study plots, but instead cleared (in January 1980) four large gaps along the livestock trail, close to other study sites. These "cutovers," which totaled 7380 m² exclusive of the bare trail down the center of each, differed from true landslide scars in slope and soil conditions. The high frequency of stump-sprouts in the cutovers may have led to some species' having abnormally high flower densities for naturally occurring large canopy gaps (Linhart et al. 1987). Nevertheless, during 1982–1983, monthly comparisons of cutover plots with nearby landslide scars revealed that vegetation was quite similar. There were no floristic anomalies so great as to disqualify the cutovers for use as experimental "large

gaps." They resembled the nearby landslide scars in size, shape, and important physical features (e.g., the muddy 5-m-wide trail down the center was analogous to the barren strip in the center of a recent landslide scar, while the belts of cutover vegetation resembled landslide edges). Insolation, physiognomy and species composition of vegetation, and composition of bird assemblages were similar between the cutovers and naturally occurring large gaps.

Each month, from July 1981 through June 1982, on each of the 14 study plots we censused all flowers of species ever used by nectar-feeding birds. Also, on 1 day per patch type per month, we assessed nectar standing crops at 2-h intervals from dawn through noon, using calibrated microcapillary tubes and hand refractometers. We took a random sample of 4–20 (usually 15) different flowers per interval in each of the 1–3 most abundantly flowering plant species in that patch type. The mean for each sample was compared with data on baseline rates of nectar secretion for that plant species, which we obtained using standard techniques (see Feinsinger et al. 1982, 1985). From this comparison, we estimated the proportion of nectar consumed out of the volume potentially available if none had been removed that day or (for flowers lasting longer than 1 day) on previous days.

We mist-netted birds for 2 days for each patch type each month, rotating the study sites used. We marked each hummingbird netted with leg tags (Stiles and Wolf 1973), weighed it to the nearest 0.01 g, and measured wing chord and total culmen (culmen from base; Baldwin et al. 1931) to the nearest 0.05 cm. We also marked the few other nectar-feeding birds netted.

To estimate use of nectar resources by each hummingbird population in a given month, we tallied bird visits to every appropriate plant species flowering in each patch type. Plant species flowering in more than one of the three patch types were observed separately in each. Each patch type's three most abundantly flowering plant species received at least three replicate observations (in different study sites when possible) that month. Observations began at dawn and lasted 6 h. During an observation (which sometimes included more than one plant species), we noted every bird visit to flowers, recording the number of flowers probed and the cumulative time spent probing. Over the year we accumulated 4218 hours of observation and tallied 12,814 flower-probes.

Although most investigations were confined to the herb-shrub layer in the study sites described above, Busby (MS) also examined closely the availability of, and visits to, flowers of eight species of epiphytic Ericaceae, which provided the vast majority of nectar resources for forest canopy birds.

In August 1982, we tested the prediction that individual nectar-feeding birds occupying large gaps are relatively opportunistic compared with birds in forest understory. We simultaneously introduced novel nectar resources into patches of each type and noted the rapidity with which local birds discovered these. In one set of experiments, we used large flowering branches of *Hamelia patens* (Rubiaceae), a shrub species common 2 km from the cloud forest and patronized by short-billed hummingbirds there. In the other set of experiments, we used inflorescences of banana (*Musa acuminata*), known to attract at least one species of long-billed hummingbird on farms 2 km away. The experimentally introduced flowers were maintained in water-filled containers conspicuously mounted 2 m

from naturally occurring flowering plants known to be exploited by local hummingbirds. We watched the introduced plants during the first 6 h of daylight for at least 3 days following the introduction.

Analyses

With few exceptions, techniques for analysis follow those used in previous studies (Feinsinger et al. 1985). To estimate use of nectar resources by each bird species within a given patch type, we treat each plant species as a separate resource state. For each resource state r, we estimate its daily use U_{ir} by bird population i, defined as the total number of visits made by i in the four to six study plots of that patch type, by

$$U_{ir} = V_{ir}F_r/O_r, (1)$$

where V_{ir} is the total number of visits bird species i made to the flowers we observed (summed over replicate observations); O_r is the number of flowers open that day on the plant or plants observed (thus, V_{ir}/O_r is visits per flower per day); and F_r is the total number of open flowers in resource state r that we counted that month throughout the four to six study plots of that patch type. In calculating this measure, we include all nectar visits to flowers, whether legitimate (i.e., entering through the opening of the corolla tube) or illegitimate (i.e., piercing the corolla tube or using an existing hole).

Unweighted U_{ir} is used in some calculations (e.g., eq. 5), but for most calculations, flowers of different species are weighted by an estimate of their nectar value as perceived by hummingbirds: the mean number of seconds a hummingbird making a "legitimate" visit kept its beak in a flower of that species (see Feinsinger and Swarm 1982). Weighting factors range from 0.3, for small insect-pollinated flowers with little nectar, to 1.7. Factors are highly correlated with mean daily nectar production per flower ($r_s = 0.592$, P < 0.001, n = 37 species) and are deemed more accurate indexes of true nectar value, which is a function not only of baseline secretion rates but also of the pattern of birds' visits (Gill 1978). For those plant species receiving frequent visits from both long- and short-billed humming-birds, there were no significant differences between the two bird groups in the time spent at each flower. Hence, the same weighting factor is used regardless of the identity of the bird.

To estimate nectar abundance or weighted flower numbers (F_{rw}) , we multiply the number of flowers in that resource state (F_r) by the appropriate weighting factor. The sum of F_{rw} for a given patch type, over all plant species, reflects the total supply of nectar, or the number of resource (nectar) units available that month to birds. We also define three overlapping subsets of total nectar supply: the subset of flowers used by long-billed hummingbirds, which excludes data for several short-flowered plant species that these birds rarely or never used; the subset of flowers used by (most) short-billed hummingbirds, which excludes data for several long-flowered plant species whose nectar was inaccessible by normal feeding modes; and the subset of flowers used by short-billed hummingbirds that

frequently pierce flower corollas, which excludes only those few species of long flowers whose morphologies preclude nectar robbery.

Diversity of the nectar resource base is measured with the inverse of Simpson's index, or

$$\operatorname{diversity}_{R} = 1 / \sum_{r} p_{r}^{2}, \tag{2}$$

where $p_r = F_{rw}/\Sigma_r F_{rw}$.

Use weighted for nectar value (U_{irw}) is then use (eq. 1) multiplied by weighting factor for resource state r.

The relative impact of bird population i on nectar resources, or demand by i, is then

$$\operatorname{demand}_{i} = \sum_{r} U_{irw}. \tag{3}$$

We also sum the demands among different species in order to obtain the demand by all short-billed hummingbirds, the demand by all long-billed hummingbirds, or, by summing the demands by all bird populations present in a patch type-month combination, the guild demand $(\Sigma_i \Sigma_r U_{inv})$.

Species diversity in demand of nectar-feeding birds is then measured with the inverse of Simpson's index, or

$$diversity_S = 1 / \sum_i p_i^2, (4)$$

where $p_i = \sum_r U_{irw} / \sum_i \sum_r U_{irw}$.

Diet breadth (niche breadth along the diet axis) of a given population is the proportional similarity between the flowers available and the flowers used, unweighted by nectar value (for rationale, see Feinsinger and Swarm 1982; Feinsinger et al. 1985), or

diet breadth_i =
$$\sum_{r=1}^{R} \min \left(\frac{U_{ir}}{\sum_{r} U_{ir}}, \frac{F_{r}}{\sum_{r} F_{r}} \right)$$
, (5)

where R is total number of resource states available in that patch type that month and min signifies the lesser of the two proportions (Feinsinger et al. 1981). Mean diet breadth is the mean of all nectar-feeding bird populations present, with each weighted by its demand as defined above. Guild diet breadth, in contrast, is calculated with the collective foraging of all nectar-feeding birds at each resource state, or

diet breadth_S =
$$\sum_{r=1}^{R} \min \left(\frac{\sum_{i} U_{ir}}{\sum_{r} \sum_{i} U_{ir}}, \frac{F_{r}}{\sum_{r} F_{r}} \right)$$
. (6)

Both mean and guild diet breadth use U_{ir} and F_r at all possible nectar resources, as defined above.

Pairwise diet overlap between bird populations i and k is calculated with an analogous proportional similarity index:

diet overlap =
$$\sum_{r} \min (p_{irw}, p_{krw})$$
, (7)

where $p_{irw} = U_{irw}/\Sigma_r U_{irw}$ and $p_{krw} = U_{krw}/\Sigma_r U_{krw}$. More relevant to a bird population, though, is diet overlap with the collective foraging of all other nectar feeders (Feinsinger 1976; Feinsinger and Swarm 1982; Thomson and Rusterholz 1982). To obtain diet overlap on a given bird population by the remainder of the nectar-feeding bird guild, we used equation (7), where U_{krw} is now the weighted use of resource state r by all birds except species i. We report this measure below with one exception (pairwise overlap between the two principal hummingbird species). The mean diet overlap is the weighted mean, over all populations present in a habitat-month combination, of the overlap experienced by each population, weighted by that population's demand.

The intensity of exploitative interspecific competition is not indicated by diet overlap but rather by the "co-occurrence coefficient" (Rathcke 1976) or "mean interspecific crowding" (Hurlbert 1978, eq. 15), z:

$$z_{i(k)} = \sum_{r} \left(\frac{U_{irw}}{\sum_{r} U_{irw}} \right) \left(\frac{U_{krw}}{F_{rw}} \right), \tag{8}$$

where U_{krw} is the weighted use of resource state r by all nectar-feeding birds other than species i, and $\Sigma_r U_{irw}$ is the demand by species i as described above. Here, z specifically measures the frequency with which birds of other species probe flowers used by species i, weighted by food value. Thus, a high value for z indicates that other species visit those flowers frequently, such that most nectar potentially available to population i in that patch type must actually be consumed by other species and the competitive load is high. Mean z per patch type is then the mean (weighted by demand) over all bird species present that month. Note that neither z nor diet overlap indicates the impact of interference competition.

For statistical comparisons of the various indexes among patch types, we used the Friedman test to compare median values (Siegel 1956), with patch types as columns and months as rows. All n's = 12 except for analyses on one species (Lampornis calolaema) that was not always in every patch type; for this species, we used data from only the 10 mo that it was simultaneously present in all habitats. When results from the Friedman test were significant, we made pairwise comparisons between each two patch types (Hollander and Wolfe 1973, p. 151). To compare sample variability between pairs of habitats, we used the Miller jackknife test (Hollander and Wolfe 1973). Data expressed as proportions were arcsin transformed first. In most cases we compared variation in the absolute value of a variable. For those cases in which the relative extent of variation was of

greater interest (see Van Valen 1978), we added 1 to each variate and then log transformed the result before running the Miller test.

Treating each month's data as a replicate sample verges on temporal pseudoreplication (Hurlbert 1984), because resources and hummingbird foraging patterns in a particular month are unlikely to be entirely independent of resources and hummingbird foraging patterns in the same patch in the preceding and following months. Considering the fairly rapid turnover in floral resources (Linhart et al. 1987) and the extreme flux (even during a given day) in hummingbirds within a given patch, however, the statistical comparisons we report should be quite unbiased.

RESULTS

Characteristics of Nectar Resources

Floral diversity and density varied somewhat among the three patch types: understory of mature forest (henceforth termed "forest"), gaps resulting from treefalls ("treefalls"), and larger gaps ("cutovers"). The density of nectar resources was lowest in forest (table 1). Treefalls also held a greater diversity of nectar resources than did cutovers. In no patch type, though, did nectar density vary by more than a factor of 4 over the year (fig. 1), and there was no significant difference in the relative extent of variation (table 1).

The subset of flowers used by most short-billed hummingbirds was also most dense in treefalls but was no more dense in cutovers than in forest (table 1). The subset of flowers used by long-billed hummingbirds was least dense in forest, most dense in treefalls (table 1). As reported in detail elsewhere (Linhart et al. 1987), compared with resources for specialist (long-billed) hummingbirds, the relative abundance of resources for hummingbirds with phenotypes for generalized, opportunistic resource use (short bills) was least in cutovers, greater in treefalls, and greatest in forest.

The proportion of nectar consumed did not vary significantly among patch types. Consumption (mean of sample means per patch type) was $95.2\% \pm 6.3\%$ (n = 25 sample means) for cutovers, $94.6\% \pm 2.5\%$ (n = 23) for treefalls, and $95.4\% \pm 3.3\%$ (n = 20) for forest (Kruskal-Wallis H = 1.427, P > 0.30). Furthermore, a hummingbird foraging in different patch types at midday would not have encountered substantial differences in the dispersion of "blank" flowers (see Feinsinger 1978): the proportion of flowers having no measurable quantities of nectar by noon did not differ significantly among patch types (Kruskal-Wallis H = 3.516, P > 0.10).

Demand for Nectar

Because nectar density was higher in treefalls than in either of the other patch types, it is not surprising that demand for nectar (per unit area) was also highest in treefalls (table 2). Temporal variation in demand, however, was significantly greater in cutovers than in forest (table 2), even though the extent of variation in the resources themselves did not differ among habitats (table 1).

TABLE 1

Nectar Resources (monthly mean ± standard deviation) Available to Birds on Study Plots from July 1981 to June 1982

Measure	Ратсн Түре				Pairwise Miller Tests		
	Cutovers	Treefalls	Forest	χ²	P	Pairwise Comparisons*	(RELATIVE VARIATION)*
Total resource base† Flowers per ha							
(weighted)	807 ± 323	1506 ± 723	260 ± 114	19.50	<0.0001	C = T, T > F, C > F	C = T = F
Species diversity (C_{inv})	3.72 ± 1.77	5.61 ± 2.44	3.80 ± 1.43	8.67	<0.02	C < T, T = F, C = F	
Resource base for short- billed hummingbirds‡							
Flowers per ha (weighted)	178 ± 160	596 ± 624	107 ± 41	15.50	< 0.0005	C < T, T > F, C = F	
Resource base for long- billed hummingbirds§			•				
Flowers per ha (weighted)	671 ± 308	972 ± 315	165 ± 127	18.17	< 0.0001	C < T, T > F, C > F	

Note.—Numbers of open flowers counted in each plant species were weighted by "nectar value" (see "Methods"). C_{inv} is inverse Simpson's index (eq. 2). Pairwise comparisons here and in subsequent tables were made only when the results of the Friedman test were significant.

^{*} C, cutovers; T, treefalls; F, forest.

[†] Total resource base, including any flower species ever visited by any nectar-feeding bird species.

[‡] Resource base for short-billed hummingbirds (except Eupherusa eximia, which, along with Diglossa plumbea, also exploited long flowers by piercing the corolla).

[§] Resource base for long-billed hummingbirds, excluding short and insect-pollinated flowers at which these birds rarely or never fed. A few plant species were part of the resource bases for both short- and long-billed species.

TABLE 2 DEMAND FOR NECTAR RESOURCES

	Ратсн Түре			Friedman Test			Pairwise Miller Tests	
Measure	Cutovers	Treefalls	Forest	χ²	P	Pairwise Comparisons*	(RELATIVE VARIATION)*	
Demand by entire guild†	2385 ± 1668	5577 ± 3069	699 ± 368	18.5	< 0.0001	C < T, T > F, C > F	C = T, T = F, C > F	
Demand by short-billed								
hummingbirds	936 ± 1101	2276 ± 1498	354 ± 276					
Demand by long-billed								
hummingbirds	1436 ± 1197	2613 ± 2083	217 ± 157					
Short-billed hummingbirds'	0.24 + 0.21	0.40 0.10	0.56 + 0.22	2.50	> 0.10			
proportion of guild demand	0.34 ± 0.21	0.48 ± 0.18	0.56 ± 0.32	3.50	>0.10			
Demand by Lampornis	222 ± 261	1957 ± 491	331 ± 283					
Lampornis' proportion of short-								
billed hummingbirds' demand	0.37 ± 0.34	0.78 ± 0.25	0.82 ± 0.30	10.17	< 0.01	C < T, T = F, C < F		
Demand by Phaethornis	1213 ± 1214	1897 ± 1721	185 ± 145	•		•		
Phaethornis' proportion of long-								
billed hummingbirds' demand	0.84 ± 0.21	0.72 ± 0.25	0.88 ± 0.18	1.50	>0.50			

Note.—See equation (3) and the text that follows it. Values are monthly mean ± the standard deviation. The units of demand are the numbers of visits to flowers, weighted by the "nectar value" of each flower species visited, per ha.

* C, cutovers; T, treefalls; F, forest.

[†] Demand by all birds and by the two major subsets from July 1981 to June 1982.

DENSITY OF NECTAR RESOURCES

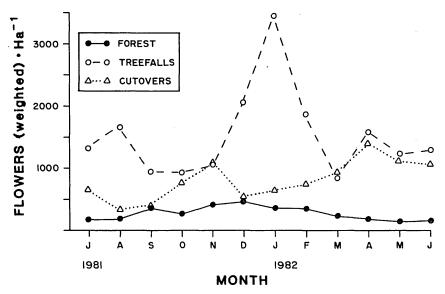


Fig. 1.—Density of nectar resources, per unit of area, in the three patch types over the 12 mo of this study. Numbers of flowers in each species were weighted by that species' "nectar value" as defined in text.

Distribution of Species and Phenotypes among Habitats

In some mosaics, disturbances of increasing size or intensity support increasing numbers of transient or fugitive species (Connell and Slatyer 1977). We observed a total of 10 hummingbird species (5 long-billed and 5 short-billed) and 1 passerine foraging for nectar in the study plots (table 3). Of these, 4 hummingbird species appeared only sporadically and unpredictably, even when appropriate flowers were available: the 2 canopy species Panterpe insignis (a year-round resident) and Elvira cupreiceps (a seasonal migrant), plus 2 true transients with no nearby core populations, Selasphorus scintilla and Eugenes fulgens (although the tally of months present suggests that it is a transient, Doryfera ludovicae actually foraged consistently on its preferred flower species). In addition, we observed a shortbilled hummingbird species known to be extremely opportunistic and migratory, Colibri delphinae, foraging for Cecropia sap on the edge of a cutover plot. We also mist-netted one individual of a long-billed species, Eutoxeres aquila, in a cutover. Thus, transient species tended to occur most frequently in cutovers, and least frequently in forest, but the trend was not marked. Furthermore, the impact of transients was minor; their total demand was less than 1% of that of other species.

Treefalls supported the highest average diversity (eq. 4) of nectar-feeding birds overall (table 4), and the total number of species was no higher in cutovers than in treefalls. The sparse resources in forest supported the lowest diversity and numbers of bird species. Temporal variation did not differ among patch types for either numbers of species or species diversity (table 4).

Overall, then, different patch types supported only marginally different bird

TABLE 3

Birds Observed Foraging on Nectar in Each Habitat's Study Areas
from July 1981 to June 1982

	Culmen Length, cm*			Months Present (mean demand per unit of resource)†			
BIRD SPECIES	Males	Females	Both Sexes	Cutovers	Treefalls	Forest	
Short-billed hummingbirds							
Lampornis calolaema Eupherusa eximia Panterpe insignis Selasphorus scintilla Elvira cupreiceps	2.30 (27) 2.28 (22)	2.34 (79) 2.33 (16)	2.19 (4) 1.55 (2)‡ 1.80 (5)	11 (.28) 12 (.42) 0 3 (1.60) 1 (.03)	12 (1.40) 9 (.28) 2 (.06) 0	11 (2.07) 7 (.13) 2 (.02) 0	
Long-billed hummingbirds Phaethornis guy Campylopterus hemileucurus Heliodoxa jacula Doryfera ludovicae Eugenes fulgens	4.72 (17) 3.44 (11) 2.76 (8)	4.58 (53) 3.78 (18) 2.88 (16)	3.70 (1)§	12 (1.51) 9 (.27) 3 (.06) 0	12 (1.50) 10 (.37) 8 (.16) 3 (.37) 1 (.30)	12 (.68) 2 (.04) 3 (.09) 3 (.34) 0	
Passerine Diglossa plumbea			_	3 (.05)	1 (.13)	1 (.16)	

* Culmen from base (Baldwin et al. 1931) or total culmen.

TABLE 4

Species Diversity of Nectar-Feeding Birds (monthly mean ± standard deviation) in the Three

Habitats from July 1081 to June 1082

	Species Richness	Species Diversity (C_{inv})		
Patch type				
Cutovers	4.5 ± 1.3	2.06 ± 0.61		
Treefalls	4.8 ± 0.8	2.79 ± 0.67		
Forest	3.4 ± 1.1	1.92 ± 0.63		
Friedman test		1172 = 0.03		
$\stackrel{\chi^2}{P}$	6.62	6.17		
	< 0.05	<0.05		
Pairwise comparison	C = T, T > F, C = F	C < T, T > F, C = F		
Pairwise Miller test	-,,	2 11, 11 1, 0 1		
(absolute variation)	C = T = F	C = T = F		

Note.— C_{inv} (eq. 4) is calculated from the species' demands in a given habitat in a given month.

assemblages. In the average month, proportional similarity in bird species composition (based on each species' demand) was 50.5% (cutovers vs. treefalls), 60.9% (treefalls vs. forest), or 43.9% (cutovers vs. forest). Although several bird species appeared to prefer some patch types over others (table 3), two hummingbird species (one short-billed and one long-billed) accounted for most flower visits and

[†] Months present out of 12; demand is defined in text, per unit of resource available to any nectar-feeding bird, averaged over the months present.

[‡] Culmen measurement from birds captured in 1975, ca. 1 km from study sites.

[§] Culmen measurement from bird captured in 1972, ca. 3 km from study sites.

Because E. fulgens was not mist-netted, there are no culmen data.

TABLE 5

Numbers of Nectar-Feeding Birds Mist-Netted on Study Plots from June 1981 to June 1982

	Numbers of Individuals Netted					
HUMMINGBIRD SPECIES	Cutovers	Treefalls	Forest			
Short-billed hummingbirds						
Lampornis calolaema	26	43	46			
Eupĥerusa eximia	19	18	8			
Panterpe insignis	2	1	2			
Elvira cupreiceps	4	1	1			
SUBTOTAL	51	63	57			
Long-billed hummingbirds						
Phaethornis guy	31	34	19			
Campylopterus hemileucurus	11	17	4			
Heliodoxa jacula	8	11	7			
Eutoxeres aquila	1	0	0			
SUBTOTAL	51	62	30			
TOTAL	102	125	87			

nectar consumption in all habitats (table 2). Lampornis calolaema males were often territorial at clumps of short flowers, whereas the less aggressive females foraged at a wide variety of short-flowered species. Together they contributed 37% (cutovers) to 82% (forest) of the demand by all short-billed hummingbirds. Both sexes of Phaethornis guy foraged at all long-flowered species available and contributed 72% to 88% of the demand for all long-billed birds (table 2). Together, these two species accounted for 67% of the demand by the entire nectar-feeding bird guild in cutover plots, 74% in treefalls, and 88% in forest understory. Not only were both species distributed over all patch types, but even individual birds freely traversed patch boundaries on their foraging trips. These results were not artifacts of the somewhat artificial nature of cutovers; they were corroborated by observations made during 1982–1983 on revegetating landslide scars, where Lampornis and Phaethornis, the predominant species, flew freely between flowers on landslide scars and flowers in adjacent forest.

Birds with generalized phenotypes (short bills) did not predominate in disturbances (table 3). In fact, the relative contribution of short-billed hummingbirds to guild demand tended to be least in cutovers, greater in treefalls, and greatest in forest (table 2). Although not significant, this trend was paralleled by a significant increase in the relative numbers of short-billed hummingbirds that we mist-netted (table 5). Short-billed hummingbird "weeds" were largely absent from gap-phase plots but not from the pool of species available: seven species of short-billed hummingbirds frequenting anthropogenic old-field habitats as little as 1 km distant (Feinsinger 1977) were never observed or mist-netted in any cloud-forest study plot.

Diet Breadths of Species

Despite similar species and phenotypic composition among patch types, the average hummingbird in each could have responded differently to nectar re-

sources. A single bird, foraging among several patch types, might use different rules in each, foraging selectively to a greater or lesser degree among available nectar resources and thereby contributing to spatial heterogeneity in population-wide diets. The results of flower-introduction experiments suggest that individual birds foraging in forest were less opportunistic than birds foraging in the other two patch types, whether long or short flowers were involved. In treefalls and cut-overs, introduced *Hamelia* branches were incorporated into foraging routes of *Lampornis* by the second day following introduction. After 3 days, no birds had discovered the forest introduction, despite the relatively high density of *Lampornis* there (table 2). Banana inflorescences attracted long-billed *Campylopterus* in cutovers by the third day following introduction, but banana flowers in treefalls and forest were still ignored by day 4 despite the presence of both *Campylopterus* and *Phaethornis* nearby.

This result hints that individual nectar-feeding birds may be more opportunistic in large gaps than in other habitats. It may simply indicate, however, that new flowers are most apparent in open habitats. Measurements on population-level diets do not provide evidence for a link between disturbance and opportunism. In fact, diet breadth of the average hummingbird population was greater in forest than in the other patch types (table 6).

Interspecific Relationships

Guild diet breadth increased from cutovers to forest (table 6). Diet overlap experienced by the average hummingbird population (table 6) decreased from cutovers to forest. These results were not simply direct consequences of quantitative differences in bird density and diversity, because density and diversity were highest in treefalls, not cutovers (tables 2, 4). Pairwise diet overlap between the two principal species alone was significantly greater in cutovers than in either of the other patch types (table 6).

The intensity of exploitative competition (fig. 2) fluctuated somewhat in all patch types. Competitive intensity was lowest, and varied the least over time, in forest (table 6). Competition experienced by *Lampornis* was highest in cutovers, whereas competition experienced by *Phaethornis* was higher in treefalls than in cutovers (table 6).

DISCUSSION

Nectar-feeding bird assemblages in the Monteverde cloud forest respond in complex ways to the natural disturbance mosaic. The null hypothesis (no difference among patch types) was not rejected in only two cases: (1) in the species we examined, birds consumed nearly all of the nectar produced, regardless of patch type; and (2) temporal variation in the density of food resources did not change with patch type (table 1). These results, coming from a disturbance mosaic closely approximating natural conditions, failed to support the generalization, based on large anthropogenic disturbances, that constancy in the availability of resources to consumers will increase through a secondary succession (Margalef 1963; Odum 1969; Southwood 1977; Brown 1984). Other assemblage-level properties of birds

TABLE 6

DIET BREADTH, DIET OVERLAP, AND INTENSITY OF EXPLOITATIVE COMPETITION FROM JULY 1981 TO JUNE 1982

	Ратсн Түре				Fr	iedman Test	MILLER TESTS
Measure	Cutovers	Treefalls	Forest	χ²	P	Pairwise Comparisons	(ABSOLUTE VARIATION)
Diet breadths*							
Mean diet breadth (eq. 5) Guild diet breadth	0.335 ± 0.190	0.343 ± 0.058	0.511 ± 0.164	6.17	< 0.05	C = T, T < F, C < F	
(eq. 6)	0.498 ± 0.195	0.638 ± 0.140	0.740 ± 0.116	6.50	< 0.05	C = T, T = F, C < F	
Diet overlaps (eq. 7)							
Mean diet overlap† Diet overlap between Lampornis and	0.397 ± 0.289	0.226 ± 0.173	0.087 ± 0.067	7.17	<0.05	C = T, T = F, C > F	
Phaethornis	0.213 ± 0.288	0.033 ± 0.062	0.046 ± 0.050	5.55	>0.05	C > T, $T = F$, $C > F$	
Intensity of exploitative competition, z (eq. 8)							
On "average" popula-							
tion	1.07 ± 0.66	1.32 ± 0.83	0.28 ± 0.26	10.17	< 0.01	C = T, T > F, C > F	C = T, T > F, C > F
On Lampornis On Phaethornis	1.42 ± 1.33 0.90 ± 0.59	0.34 ± 0.60 1.40 ± 0.70	0.14 ± 0.18 0.38 ± 0.37	8.04 10.67	<0.025 <0.005	C > T, T = F, C > F C = T, T > F, C = F	

Note.—Values are monthly mean ± standard deviation.

^{*} Mean diet breadth is the weighted average (weighted by each population's demand) over all species present. Guild diet breadth compares the summed use of nectar by all birds collectively with distribution of all possible nectar sources that month.

[†] Mean overlap is the weighted mean (weighted by each population's demand) taken over all species present in a given habitat-month combination, of overlap between the resource use by each population and collective resource use by all others.

INTENSITY OF EXPLOITATIVE COMPETITION ON AVERAGE POPULATION

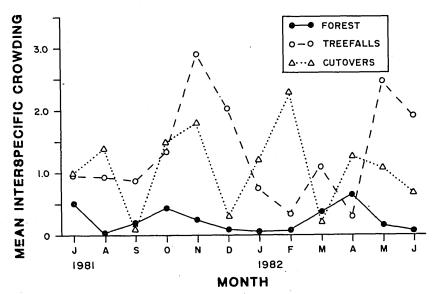


Fig. 2.—Intensity of exploitative competition faced by the average hummingbird population in each of the three patch types over the 12 mo of this study. The level of exploitative competition was estimated with the co-occurrence coefficient or index of mean interspecific crowding, z (eq. 8).

and their resources did vary among patch types, but direction of the variation was not the same in each case.

First, some variables reflected the "enriching" effect of moderate levels of disturbance. Treefalls, the most frequent natural disturbances, created more highly enriched patches than either cutovers (analogues of the largest naturally occurring disturbances) or forest understory (tables 1, 2, 4, 6). Canopy gaps created by treefalls have more light (and probably more nutrients) than forest understory (Orians 1982; Chazdon and Fetcher 1984; Brokaw 1985b; Canham and Marks 1985) but less rigorous physical conditions (and less severely perturbed soil) than large gaps (Connell and Slatyer 1977). Here, hummingbird-pollinated treefall plants, many of them resprouts or survivors of the disturbance event, flowered more profusely than plants in the other two patch types (see table 1; details in Linhart et al. 1987). Local enrichment of the nectar resource base led to local increases in density and diversity of avian consumers (tables 1, 2, 4).

Thus, like the sea palm *Postelsia palmaeformis* (Paine 1979) and the subtidal algae and invertebrates discussed by Sousa (1980, 1984a), many apparent "equilibrium" populations in cloud forest, whether consumers or producers, actually thrive on frequent small-scale disturbances. Unlike the marine examples, however, individuals of cloud-forest plants have long generation times relative to the disturbance cycle; accompanied by their hummingbird mutualists, many persist as the canopy closes over a particular site, and are still in evidence by the time (often

quite short) the next disturbance occurs. Also, most populations of birds and plants spill over into the somewhat more rigorous conditions of large gaps.

Some variables we examined, in fact, reflected increasing disruptiveness of disturbance in the sequence of forest, treefalls, cutovers, rather than reflecting the enriching effect of treefalls (tables 2, 6). Transient hummingbirds appeared in cutovers more often than in treefalls or forest (table 3). Although transients had little quantitative impact, collectively the resident bird populations also responded differentially to patch types, with those in gaps foraging more haphazardly in relation to one another and to available resources than those in forest. Compared to forest, cutovers were characterized by (1) high variation in demand for nectar resources (table 2); (2) low guild-wide diet breadth (match between collective foraging and nectar resources available; table 6); and (3) high diet overlap experienced by the average population (table 6). Both treefalls and cutovers, but not forest, were characterized by (4) intense exploitative competition (table 6) and, if results from the unreplicated flower-introduction experiment are valid, by (5) rapid discovery and exploitation of novel resources. Elsewhere we evaluate possible effects of this spatial variation in humming bird foraging on the pollination ecology of their food plants (Feinsinger et al. 1987).

The increased "looseness" of species interactions in forest gaps barely hints at the volatility of hummingbird-nectar interactions in tropical old fields. There, density of nectar resources may vary 20-fold (Feinsinger 1976) or 100-fold (Feinsinger et al. 1985) annually, versus the 4-fold variation reported here (fig. 1); species diversity of consumers fluctuates greatly in response; nectar is demonstrably superabundant at some seasons, severely limiting at others (Feinsinger et al. 1985); and diet overlaps (Feinsinger 1976) or competitive intensities (Feinsinger et al. 1985) fluctuate widely from season to season, often reaching values considerably higher than those we found in any patch type of the cloud forest.

In fact, at the species level, cloud-forest hummingbirds did not reflect underlying habitat heterogeneity, at least not in the ways expected from conventional theory. For example, diet breadth of the average population in forest exceeded that of the average population in either type of gap (table 6), contrary to theory (Southwood 1977) and data (Brown and Southwood 1983) on populations of consumers in anthropogenic disturbance mosaics. Most surprisingly, disturbance within the cloud forest did not favor phenotypes more generalized than those existing in mature patches. This result characterized hummingbirds (tables 2, 3, 5), and also the plants pollinated by hummingbirds: plants with long flowers, specialized for pollination by hummingbirds with long, curved bills, were more frequent, not less frequent, in large disturbances (cutovers and landslides) than in forest (Linhart et al. 1987). In contrast, comparisons between forests and anthropogenic second-growth communities ("tropical old fields") have shown that the latter are characterized by phenotypes adapted for opportunistic use of resources (e.g., Opler et al. 1980), for example, short-billed hummingbirds and short-flowered plants (Stiles 1975, 1978, 1981; Feinsinger 1976, 1978, 1983; Feinsinger et al. 1982, 1985). Likewise, generalized phenotypes among herbivorous insects (Southwood 1977; Brown and Southwood 1983; Brown 1984) and northtemperate birds (May 1982) are associated with large anthropogenic disturbances, specialized phenotypes with undisturbed habitat. Apparently, disturbance within our study site did not disrupt the interactions between forest hummingbirds and their nectar resources severely enough for hummingbird "weeds" to invade, even though such birds are abundant only a short flight away.

In general, then, cloud-forest hummingbirds rarely exhibited the "community heterogeneity" often expected of organisms in disturbance mosaics. Species composition varied remarkably little among patch types; except for the infrequent transients, there were no true gap specialists (tables 3, 5). Why did so little heterogeneity exist among the bird assemblages of the three patch types we examined? At least three possibilities exist. (1) The scale we examined was inappropriate: highly mobile, energy-demanding, widely foraging animals like hummingbirds are unlikely to respond to environmental patchiness of a relatively small scale. (2) The Monteverde cloud forest is idiosyncratic, not representative of most natural disturbance mosaics. (3) Unlike landscapes affected by human activities, the natural disturbance mosaic we studied lacked disturbances so intense or so physically atypical as to prevent local species from effectively exploiting the resulting patches.

First, hummingbirds fly freely among patches of the size range we studied, and encounter the cloud forest's disturbance mosaic in fine-grained fashion. Nevertheless, that hummingbirds can fly among patches does not mean they have to forage in each (see "Choice of System," above) or make the same foraging choices in each (see table 6). In anthropogenic disturbance mosaics, the boundary between a patch of forest and a patch of second growth often separates very different hummingbird assemblages even when some flowering plant species extend across both habitats (Stiles 1975, 1978, 1981; Feinsinger 1976; Feinsinger et al. 1985). Recent clearings at the boundaries of the Monteverde Cloud Forest Reserve, near our study sites, now support numerous hummingbirds of species that never penetrate into the forest (Feinsinger, pers. obs.). Evidence that hummingbirds respond to anthropogenic disturbance mosaics and other evidence on flexibility in their foraging choices provided no reason a priori for expecting them to ignore patch boundaries within a natural disturbance mosaic. Schemske and Brokaw (1981), comparing Panamanian birds in natural treefalls and forest understory, emphasized that eight bird species, including the hummingbird Threnetes ruckeri, were distributed differently between treefalls and forest. Thus, inappropriate scale cannot be the chief explanation for our results.

Second, even though the Monteverde cloud forest experiences high rates of disturbance, it is not anomalous. Close examinations of other forests, both Neotropical and temperate, reveal similar rates of disturbance (reviews in Whitmore 1982; Brokaw 1985b; Runkle 1985; Murray 1986). Our forest and treefall plots, at least, were representative of canopied forest and natural treefall gaps throughout the Monteverde cloud forest and, in general features, at other Neotropical sites we have examined (e.g., tropical wet forest at the La Selva Biological Station, Costa Rica; montane rain forest at Estación Biológica Coréa, near Cali, Colombia). It could be argued that some features we ascribe to large gaps were artifacts of the "cutover" technique. Considering hummingbirds' food resources and resource use, though, cutovers resembled naturally occurring, large gaps (regenerating landslide scars) nearby. For example, the preponderance of long flowers in cutovers (table 1) was mirrored on landslide scars (Linhart et al. 1987)

even though some different species were involved. Therefore, our results cannot be dismissed on the basis of an idiosyncratic study site.

The likely explanation for our results is that the landscape we studied, and perhaps other natural landscapes as well, rarely experiences the sorts of disturbance that lead to pronounced community heterogeneity in all biotic elements. In the Monteverde cloud forest, small-scale disturbances are frequent today and presumably have been so in the past. Small gaps concentrate activity of both plants and animals, but larger gaps, such as landslide scars, are not so extremely different from intact forest as to preclude local populations or favor entirely different sets of species. Close examination of the few other studies on vertebrates' response to natural disturbance mosaics supports this conclusion. For example, in Schemske and Brokaw's (1981) study, 26 of 31 bird species having large sample sizes (including 3 of 4 humming bird species with $N \ge 3$) were not differentially distributed between treefall gaps and forest understory. In a similar study, 33 of 44 species frequently mist-netted in a north-temperate deciduous forest showed no differential response to gaps and understory (Blake and Hoppes 1986). Likewise, no Panamanian bird species sampled by Willson et al. (1982) was differentially distributed between forest interior and treefall gaps.

Thus, nectar-feeding birds in the Monteverde cloud forest, and perhaps other animals and plants that inhabit tropical or temperate communities experiencing frequent natural disturbances, may be accommodated to frequent disturbances as long as these are of moderate intensity and likely to return rapidly to a mature phase. Such species, however, cannot often persist through catastrophic or chronic disturbances created by humans. Referring to old fields of northeastern North America, Marks (1983) pointed out that most studies on secondary succession have involved large anthropogenic tracts of second-growth vegetation rather than natural disturbance mosaics (e.g., Pickett 1976; Opler et al. 1980; Southwood et al. 1983). These anthropogenic gaps draw in species previously restricted to drier or more highly stressed sites (see also Ewel 1980; Kellman 1980), rather than species that evolved in the local landscape. Although old-field species may historically have persisted as small populations on physically stressed sites (Marks 1983), in landscapes altered by human activity they become "weeds" by virtue of previously existing life history traits and, in some cases, evolutionary changes.

Likewise, the short-billed, opportunistic hummingbird "weeds" that now occupy anthropogenic second growth in the Neotropics may have evolved in the boom-and-bust nectar-resource regime of forest canopy (Feinsinger and Colwell 1978), as scavengers from insect-, bat-, and passerine-pollinated flowers in tropical dry forest (Wolf 1970), or in mountain chains subjected to frequent vulcanism (Stiles 1983). The widespread second-growth vegetation that they and other "weeds" now inhabit makes for interesting and objective ecological experiments, but species interactions there may not represent events on natural landscapes unaffected by humans.

SUMMARY

Many natural landscapes experience frequent disturbance on a small scale. Disturbance loosens or disrupts relations between species, or between species

and resources, characteristic of intact communities. One result is the release of previously scarce resources, leading to increased productivity and increased intensity of species interactions in disturbed patches as compared with undisturbed patches. Additionally, populations in disturbed sites may exploit resources in a more haphazard and opportunistic fashion than populations in undisturbed sites. The altered ecological conditions of disturbed sites may favor species different from those occupying undisturbed sites, leading to spatial heterogeneity in community composition.

Nectar-feeding birds (mainly hummingbirds) inhabiting the natural disturbance mosaic of a Costa Rican cloud forest responded to habitat heterogeneity in complex ways. Whereas most ecological traits of hummingbird assemblages varied among patch types (understory of canopied forest; treefall gaps; large, landslide-like gaps), the direction of variation differed for different traits. Density of hummingbird food (nectar) was highest in treefall gaps, and some characteristics of hummingbirds (e.g., species diversity) reflected this enrichment. Variables that involve collective foraging by the entire hummingbird assemblage (e.g., intensity of interspecific competition) suggest that species interactions in the forest are the least haphazard, those in treefall gaps more haphazard, and those in large gaps the most haphazard. Even the largest gaps examined, however, were rarely invaded by hummingbird "weeds" available in the regional species pool, and interactions in these gaps showed only faint resemblance to those in the tremendously fluctuating competitive environments that characterize nectar-feeding bird assemblages in large anthropogenic old fields nearby or at other tropical sites. Our results, and reconsideration of results from other studies involving natural disturbance mosaics, suggest that responses of consumers to disturbance mosaics may often be subtle and complex. Comparisons between patch types in a natural disturbance mosaic need not resemble comparisons between points in a successional sequence after anthropogenic disturbance.

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